

MOHELA Debt Outstanding by Mode as of 01/08/2016									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 11,800,000	35 days	ARS	0.26%	1/13/2016	MS
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	15.40%	1/20/2016	MS
12th	96H	606072DJ2	Taxable	\$ 30,550,000	35 days	ARS	15.36%	1/27/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.91%	1/29/2016	MS
Total				\$ 88,825,000		ARS	10.89%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 88,366,453	Quarterly	LIRN	1.44%	2/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 315,934,537	Quarterly	LIRN	1.34%	2/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 324,880,404	Quarterly	LIRN	1.24%	2/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 209,306,942	Quarterly	LIRN	1.24%	2/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 264,015,457	Senior	LIRN	1.45%	3/28/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 116,074,338	Senior	LIRN	1.25%	1/25/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 634,545,983	Senior	LIRN	0.97%	1/25/2016	
Total				\$ 1,953,124,114		LIRN	1.21%		

ARS	\$ 88,825,000	4.4%	10.89%
LIBOR	\$ 1,953,124,114	95.6%	1.21%
TOTALS	\$ 2,041,949,114	Weighted Average	1.63%