

MOHELA Debt Outstanding by Mode as of 10/26/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	96H	606072DJ2	Taxable	\$ 1,750,000	35 days	ARS	2.17%	11/7/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.78%	11/2/2018	MS
Total				\$ 18,125,000		ARS	3.63%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 57,260,724	Quarterly	LIRN	3.36%	11/26/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 214,135,400	Quarterly	LIRN	3.26%	11/26/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 199,467,537	Quarterly	LIRN	3.16%	11/26/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 133,421,799	Quarterly	LIRN	3.16%	11/26/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 162,664,840	Quarterly	LIRN	3.22%	12/26/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 64,602,015	Monthly	LIRN	3.11%	11/26/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 399,421,554	Monthly	LIRN	2.83%	11/26/2018	
Total				\$ 1,230,973,869		LIRN	3.09%		

ARS	\$ 18,125,000	1.5%	3.63%
LIBOR	\$ 1,230,973,869	98.5%	3.09%
TOTALS	\$ 1,249,098,869	Weighted Average	3.09%