

MOHELA Debt Outstanding by Mode as of 10/2/2020

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 40,465,728	Quarterly	LIRN	1.30%	11/25/2020	27%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 167,880,359	Quarterly	LIRN	1.20%	11/25/2020	23%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 140,624,966	Quarterly	LIRN	1.10%	11/25/2020	24%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 100,460,857	Quarterly	LIRN	1.10%	11/25/2020	24%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 121,747,753	Quarterly	LIRN	1.08%	12/28/2020	24%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 46,036,513	Monthly	LIRN	0.98%	10/26/2020	22%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 316,276,310	Monthly	LIRN	0.70%	10/26/2020	36%
Total				\$ 933,492,486		LIRN	0.98%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 84,496,000	\$ 15,504,000	LIRN	0.85%	Daily	
Total				\$ 84,496,000		LIRN	0.85%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,612,201		Fixed	4.24%	15th of Month	
Total				\$ 11,612,201		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 933,492,486	90.7%	0.98%
LOC	\$ 84,496,000	8.2%	0.85%
Commerce	\$ 11,612,201	1.1%	4.24%
TOTAL	\$ 1,029,600,687		

Weighted Average Interest Rate	1.01%
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