

**MOHELA Debt Outstanding by Mode as of 5/21/2021**

**Bonds - Libor Indexed Rate Notes**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 37,119,951	Quarterly	LIRN	1.24%	5/25/2021	25%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 116,059,101	Quarterly	LIRN	1.05%	6/25/2021	23%
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 131,054,846	N/A	Fixed	1.53%	5/25/2021	99%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 299,230,579	Monthly	LIRN	0.85%	5/25/2021	99%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.62%	5/25/2021	99%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 125,000,000	N/A	Fixed	1.97%	6/25/2021	100%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 387,000,000	Monthly	LIRN	0.86%	6/25/2021	100%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.66%	6/25/2021	100%
<b>Total</b>				<b>\$ 1,117,364,477</b>			<b>1.11%</b>		

**BOA Line of Credit Debt (LOC)**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 850,000	\$ 174,150,000	LIRN	0.92%	Daily	
<b>Total</b>				<b>\$ 850,000</b>	<b>\$ 174,150,000</b>		<b>0.92%</b>		

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 10,842,520		Fixed	4.24%	15th of Month	
<b>Total</b>				<b>\$ 10,842,520</b>			<b>4.24%</b>		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,117,364,477	99.0%	1.11%
LOC	\$ 850,000	0.1%	0.92%
Commerce	\$ 10,842,520	1.0%	4.24%
<b>TOTAL</b>	<b>\$ 1,129,056,996</b>		

<b>Weighted Average Interest Rate</b>	<b>1.14%</b>
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