

**MOHELA Debt Outstanding by Mode as of 11/12/2021**

**Bonds - Libor Indexed Rate Notes**

| Resolution   | Series      | CUSIPS    | T/TE Senior/Sub | Bonds Outstanding       | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|-------------|-----------|-----------------|-------------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2021-1 TRUST | 2021-1 A-1A | 606072LC8 | Taxable Senior  | \$ 127,805,681          | N/A                 | Fixed     | 1.53%         | 11/26/2021      | 92%                  |
| 2021-1 TRUST | 2021-1 A-1B | 606072LD6 | Taxable Senior  | \$ 284,959,333          | Monthly             | LIRN      | 0.84%         | 11/26/2021      | 92%                  |
| 2021-1 TRUST | 2021-1 B    | 606072LE4 | Taxable Sub     | \$ 10,000,000           | Monthly             | LIRN      | 1.61%         | 11/26/2021      | 92%                  |
| 2021-2 TRUST | 2021-2 A-1A | 606072LF1 | Taxable Senior  | \$ 121,250,342          | N/A                 | Fixed     | 1.97%         | 11/26/2021      | 93%                  |
| 2021-2 TRUST | 2021-2 A-1B | 606072LG9 | Taxable Senior  | \$ 375,391,058          | Monthly             | LIRN      | 0.79%         | 11/26/2021      | 93%                  |
| 2021-2 TRUST | 2021-2 B    | 606072LH7 | Taxable Sub     | \$ 11,900,000           | Monthly             | LIRN      | 1.59%         | 11/26/2021      | 93%                  |
| 2021-3 TRUST | 2021-3 A-1A | 606072LJ3 | Taxable Senior  | \$ 15,000,000           | N/A                 | Fixed     | 1.58%         | 11/26/2021      | 100%                 |
| 2021-3 TRUST | 2021-3 A-1B | 606072LK0 | Taxable Senior  | \$ 178,000,000          | Monthly             | LIRN      | 0.66%         | 11/26/2021      | 100%                 |
| 2021-3 TRUST | 2021-3 B    | 606072LL8 | Taxable Sub     | \$ 4,500,000            | Monthly             | LIRN      | 1.24%         | 11/26/2021      | 100%                 |
| <b>Total</b> |             |           |                 | <b>\$ 1,128,806,414</b> |                     |           | <b>1.02%</b>  |                 |                      |

**BOA Line of Credit Debt (LOC)**

| Resolution     | Series | CUSIPS | T/TE    | Debt Outstanding | Debt Available        | LOC Type | Interest Rate | Rate Reset |  |
|----------------|--------|--------|---------|------------------|-----------------------|----------|---------------|------------|--|
| Line of Credit | 100    | N/A    | Taxable | \$ -             | \$ 175,000,000        | LIRN     | 0.91%         | Daily      |  |
| <b>Total</b>   |        |        |         | <b>\$ -</b>      | <b>\$ 175,000,000</b> |          | <b>0.91%</b>  |            |  |

**Commerce Bank Loan**

| Resolution   | Series | CUSIPS | T/TE    | Debt Outstanding     | Balloon Amount      | Balloon Date | Loan Type | Interest Rate | Payment Date  | Prepayment penalty as of 9/23/2021 |
|--------------|--------|--------|---------|----------------------|---------------------|--------------|-----------|---------------|---------------|------------------------------------|
| Note Payable | N/A    | N/A    | Taxable | \$ 10,352,426        | \$ 7,460,300        | 3/15/2024    | Fixed     | 4.24%         | 15th of Month | \$ 546,624                         |
| <b>Total</b> |        |        |         | <b>\$ 10,352,426</b> | <b>\$ 7,460,300</b> |              |           | <b>4.24%</b>  |               | <b>\$ 546,624</b>                  |

| Debt Source  | Debt O/S                | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds        | \$ 1,128,806,414        | 99.1%         | 1.02%         |
| LOC          | \$ -                    | 0.0%          | 0.00%         |
| Commerce     | \$ 10,352,426           | 0.9%          | 4.24%         |
| <b>TOTAL</b> | <b>\$ 1,139,158,839</b> |               |               |

|                                       |              |
|---------------------------------------|--------------|
| <b>Weighted Average Interest Rate</b> | <b>1.05%</b> |
|---------------------------------------|--------------|