

MOHELA Debt Outstanding by Mode as of 12/3/2021									
Bonds - Libor Indexed Rate Notes									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 127,033,186	N/A	Fixed	1.53%	12/27/2021	90%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 283,236,954	Monthly	LIRN	0.84%	12/27/2021	90%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.61%	12/27/2021	90%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 120,612,703	N/A	Fixed	1.97%	12/27/2021	91%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 373,416,928	Monthly	LIRN	0.79%	12/27/2021	91%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.59%	12/27/2021	91%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 14,863,838	N/A	Fixed	1.58%	12/27/2021	94%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 176,384,212	Monthly	LIRN	0.66%	12/27/2021	94%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	1.24%	12/27/2021	94%
<b>Total</b>				<b>\$ 1,121,947,821</b>			<b>1.02%</b>		

BOA Line of Credit Debt (LOC)									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ -	\$ 175,000,000	LIRN	0.92%	Daily	
<b>Total</b>				<b>\$ -</b>	<b>\$ 175,000,000</b>		<b>0.92%</b>		

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 9/23/2021
Note Payable	N/A	N/A	Taxable	\$ 10,253,836	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ 546,624
<b>Total</b>				<b>\$ 10,253,836</b>	<b>\$ 7,460,300</b>			<b>4.24%</b>		<b>\$ 546,624</b>

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,121,947,821	99.1%	1.02%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 10,253,836	0.9%	4.24%
<b>TOTAL</b>	<b>\$ 1,132,201,657</b>		

<b>Weighted Average Interest Rate</b>	<b>1.05%</b>
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