

MOHELA Debt Outstanding by Mode as of 2/11/2022									
Bonds - Libor Indexed Rate Notes									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 124,900,614	N/A	Fixed	1.53%	2/25/2022	88%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 278,482,109	Monthly	LIRN	0.86%	2/25/2022	88%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.63%	2/25/2022	88%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 118,489,844	N/A	Fixed	1.97%	2/25/2022	90%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 366,844,557	Monthly	LIRN	0.81%	2/25/2022	90%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.61%	2/25/2022	90%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 14,568,753	N/A	Fixed	1.58%	2/25/2022	93%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 172,882,539	Monthly	LIRN	0.68%	2/25/2022	93%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	1.26%	2/25/2022	93%
Total				\$ 1,102,568,415			1.03%		

BOA Line of Credit Debt (LOC)									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ -	\$ 175,000,000	LIRN	0.94%	Daily	
Total				\$ -	\$ 175,000,000		0.94%		

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 12/31/2021
Note Payable	N/A	N/A	Taxable	\$ 10,054,364	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ 386,319
Total				\$ 10,054,364	\$ 7,460,300			4.24%		\$ 386,319

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,102,568,415	99.1%	1.03%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 10,054,364	0.9%	4.24%
TOTAL	\$ 1,112,622,779		

Weighted Average Interest Rate	1.06%
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