

MOHELA Debt Outstanding by Mode as of 1/19/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 78,548,877	N/A	Fixed	1.53%	1/25/2024	58%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 175,134,904	Monthly	LIRN	6.22%	1/25/2024	58%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.99%	1/25/2024	58%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 76,656,810	N/A	Fixed	1.97%	1/25/2024	60%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 237,329,484	Monthly	LIRN	6.17%	1/25/2024	60%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.97%	1/25/2024	60%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 9,294,233	N/A	Fixed	1.58%	1/25/2024	61%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 110,291,559	Monthly	LIRN	6.04%	1/25/2024	61%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.62%	1/25/2024	61%
Total				\$ 713,655,868			5.17%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 12/31/2023
Note Payable	N/A	N/A	Taxable	\$ 7,543,299	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 7,543,299	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 713,655,868	99.0%	5.17%
Commerce	\$ 7,543,299	1.1%	4.24%
TOTAL	\$ 721,199,167		

Weighted Average Interest Rate	5.16%
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