



Financial Summary

Period Ended July 31, 2011
Unaudited, Non GAAP, Non GASB

Straight A Conduit

Assets: \$247,316,226
Loans: \$231,183,901
Line of Credit:
\$233,282,506
Unamortized COI: \$353,031
YTD Inc.: \$160,007

S&A Draw: 0.70%

Assets: \$4,541,299,279
Net Assets: \$276,848,763
Liabilities: \$4,264,450,517
Loans Owned: \$4,065,623,008
YTD Income: (\$29,277,233) *
YTD Expenses as % of loans owned: 0.54%
Unamortized COI: \$20,879,979
Unamortized Premiums: \$3,658,141
Arbitrage Rebate: \$1,672,997
Equity Ratio: 6.10%
ROAA: (7.74%)
Loans Serviced: \$277,863,902
Weighted Average Tax-Exempt Rate: 0.28%
Weighted Average Taxable Rate: 0.91%
Weighted Average Total Rate: 0.86%
Bonds Outstanding Taxable: \$3,830,360,662
Bonds Outstanding Tax-Exempt: \$135,700,000
Servicing & Admin Draw Weighted Average Rate: 0.95%
*Includes \$31 million for Missouri Scholarship Fund

General Fund Total

Loans: \$8,918,324
Assets: \$25,217,922

2011-1 Trust Indenture

Assets: \$604,470,633
Loans: \$572,493,882
Bonds Outstanding:
\$576,800,000
Bond Discount: (\$4,788,095)
Unamortized COI:
\$3,255,664
YTD Inc.: (\$122,219)
Parity: 105.48%
Other:
Recycling Ends: 8/19/2011
LIBOR Indexed

S&A Draw: 0.85%

11th General Resolution Trust Estate

Assets: \$1,187,085,556
Loans: \$1,006,751,446
Bonds Outstanding:
\$1,121,900,000
Unamortized COI:
\$2,003,465
Unamortized Premiums:
\$656,113
Arbitrage Rebate:
\$1,672,997
YTD Inc.: \$593,950
Parity: 104.54%
Senior Parity: 115.29%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$319,425,365
Loans: \$271,879,377
Bonds Outstanding:
\$287,650,000
Unamortized COI:
\$1,208,815
Unamortized Premiums:
\$0
Arbitrage Rebate: \$0
YTD Inc.: \$322,576
Parity: 110.21%
Other:
Recycling Suspended
ARS
77.3% Cash Loans
AMBAC Insured

S&A Draw: 0.79%

2009-1 Trust Indenture

Assets: \$177,848,967
Loans: \$164,422,558
Bonds Outstanding:
\$160,818,671
Unamortized COI:
\$1,535,428

YTD Inc.: \$35,956
Parity: 108.78%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$708,131,926
Loans: \$647,545,197
Bonds Outstanding:
\$644,929,710
Unamortized COI:
\$3,758,810

YTD Inc.: \$151,490
Parity: 108.50%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$776,466,581
Loans: \$710,385,920
Bonds Outstanding:
\$716,906,132
Unamortized COI:
\$5,617,829

YTD Inc.: \$189,998
Parity: 107.07%

Other:
No Recycling
LIBOR Indexed

S&A: 0.85%

2010-3 Trust Indenture

Assets: \$495,971,164
Loans: \$452,042,404
Bonds Outstanding:
\$457,056,149
Unamortized COI:
\$3,146,937

YTD Inc.: (\$44,591)
Parity: 106.91%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%