



Financial Summary

Period Ended September 30, 2011
Unaudited, Non GAAP, Non GASB

Straight A Conduit

Assets: \$240,880,723
Loans: \$225,059,276
Line of Credit:
\$225,882,327
Unamortized COI: \$332,858
YTD Inc.: \$376,315

S&A Draw: 0.70%

Assets: \$4,459,945,715
Net Assets: \$279,184,036
Liabilities: \$4,180,761,679
Loans Owned: \$4,005,258,727
YTD Income: (\$26,488,150) *
YTD Expenses as % of loans owned: 0.61%
Unamortized COI: \$20,805,994
Unamortized Premiums: \$2,969,530
Arbitrage Rebate: \$1,672,997
Equity Ratio: 6.26%
ROAA: (2.36%)
Loans Serviced: \$273,529,089
Weighted Average Tax-Exempt Rate: 0.57%
Weighted Average Taxable Rate: 1.08%
Weighted Average Total Rate: 1.06%
Bonds Outstanding Taxable: \$3,753,103,813
Bonds Outstanding Tax-Exempt: \$135,700,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
*Includes \$31 million for Missouri Scholarship Fund

General Fund Total

Loans: \$15,900,830
Assets: \$20,550,214

2011-1 Trust Indenture

Assets: \$607,304,615
Loans: \$565,240,333
Bonds Outstanding:
\$576,800,000
Bond Discount: (\$4,755,985)
Unamortized COI:
\$3,370,214
YTD Inc.: (\$948,655)
Parity: 105.18%
Other:
Recycling Ended: 8/19/2011
LIBOR Indexed

S&A Draw: 0.85%

11th General Resolution Trust Estate

Assets: \$1,188,442,769
Loans: \$991,252,208
Bonds Outstanding:
\$1,121,900,000
Unamortized COI:
\$1,969,316
Unamortized Premiums:
\$496,040
Arbitrage Rebate:
\$1,672,997
YTD Inc.: \$1,389,213
Parity: 104.63%
Senior Parity: 115.41%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$319,909,112
Loans: \$267,707,000
Bonds Outstanding:
\$287,650,000
Unamortized COI:
\$1,197,004
Unamortized Premiums:
\$0
Arbitrage Rebate: \$0
YTD Inc.: \$1,041,909
Parity: 110.47%
Other:
Recycling Suspended
ARS
77.5% Cash Loans
AMBAC Insured

S&A Draw: 0.79%

2009-1 Trust Indenture

Assets: \$174,001,005
Loans: \$162,328,041
Bonds Outstanding:
\$157,376,820
Unamortized COI:
\$1,521,653

YTD Inc.: \$114,032
Parity: 109.05%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$685,165,718
Loans: \$635,858,034
Bonds Outstanding:
\$621,072,955
Unamortized COI:
\$3,729,444

YTD Inc.: \$571,132
Parity: 108.88%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$743,590,164
Loans: \$697,157,709
Bonds Outstanding:
\$682,898,327
Unamortized COI:
\$5,566,052

YTD Inc.: \$692,458
Parity: 107.48%

Other:
No Recycling
LIBOR Indexed

S&A: 0.85%

2010-3 Trust Indenture

Assets: \$480,101,393
Loans: \$444,755,295
Bonds Outstanding:
\$441,105,712
Unamortized COI:
\$3,119,453

YTD Inc.: (\$4,546)
Parity: 107.17%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%