

**MOHELA Debt Outstanding by Mode as of 3/29/13**

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	0.0000%	4/3/2013	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	0.0890%	4/10/2013	MS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	0.0980%	4/17/2013	MS
12th	06I	606072JF4	Taxable	\$ 9,150,000	Senior	ARS	4.6980%	5/1/2013	MS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	3.4430%	4/1/2013	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.2980%	4/17/2013	MS
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	4/2/2013	MS
11th	02M	606072GZ3	Taxable	\$ -	Sub	ARS	0.0000%	4/3/2013	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,100,000	Sub	ARS	0.0000%	4/10/2013	MS & ML
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0000%	4/24/2013	MS & ML
<b>Total</b>				<b>\$ 257,275,000</b>		<b>ARS</b>	<b>0.9598%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3337%	4/1/2013	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3337%	4/1/2013	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3337%	4/1/2013	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3337%	4/1/2013	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.3332%	4/15/2013	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.3332%	4/15/2013	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.3332%	4/15/2013	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.3332%	4/15/2013	
091 TRUST	091-1	606072KM7	Taxable	\$ 11,619,946	Senior	LIRN	0.8881%	5/28/2013	
091 TRUST	091-2	606072KN5	Taxable	\$ 117,304,020	Senior	LIRN	1.3381%	5/28/2013	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 473,523,230	Senior	LIRN	1.2381%	5/28/2013	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 526,472,998	Senior	LIRN	1.1381%	5/28/2013	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 339,002,119	Senior	LIRN	1.1381%	5/28/2013	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 430,618,719	Senior	LIRN	1.1341%	6/25/2013	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 211,359,543	Senior	LIRN	1.0342%	4/25/2013	
<b>Total</b>				<b>\$ 2,859,900,576</b>		<b>LIRN</b>	<b>0.9426%</b>		

ARS	\$ 257,275,000	0.6022%
LIBOR	\$ 2,859,900,576	0.9426%
	\$ 3,117,175,576	

WEIGHTED AVERAGE	0.9145%
------------------	---------