



Financial Summary

Period Ended March 31, 2013
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

**2012-1
Trust Indenture**

Assets: \$221,857,044
Loans: \$207,359,722
Bonds Outstanding:
\$211,359,543

YTD Inc.: \$565,829
Parity 2/28/2013: 103.03%
A/L: 104.07%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

General Fund Total

Loans: \$3,201,498
Assets: \$3,882,794

Assets: \$3,421,075,121
Net Position: \$278,860,237
Liabilities: \$3,142,214,884
Loans Owned: \$3,203,795,981
YTD Income: \$4,331,305 *
YTD Expenses as % of loans owned & serviced: 0.22%
Unamortized Premiums: \$918,436
Equity Ratio: 8.15%
ROAA: 0.16%
Lender Loans Serviced: \$188,039,133
Weighted Average Tax-Exempt Rate: 0.29%
Weighted Average Taxable Rate: 1.08%
Weighted Average Total Rate: 1.08%
Bonds Outstanding Taxable: \$3,102,375,576
Bonds Outstanding Tax-Exempt: \$14,800,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 1,094,324
Federal Asset Principal Serviced: \$22,112,348,384
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.26

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

**2011-1
Trust Indenture**

Assets: \$455,837,934
Loans: \$435,703,050
Bonds Outstanding:
\$430,618,718
Bond Discount: (\$4,474,207)

YTD Inc.: (\$234,609)
Parity 2/28/13: 104.27%
A/L: 106.23%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

**11th General Resolution
Trust Estate**

Assets: \$873,683,861
Loans: \$792,295,411
Bonds Outstanding:
\$804,050,000

YTD Inc.: \$5,564,232
Parity 3/31/13: 107.99%
Senior Parity: 115.76%
A/L: 107.95%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution
Trust Estate**

Assets: \$242,718,798
Loans: \$229,577,925
Bonds Outstanding:
\$203,225,000

YTD Inc.: \$1,440,244
Parity 3/31/13: 104.92%

A/L: 118.92%
Other:
Recycling Ended 6/1/08
ARS
79.2% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

**2009-1
Trust Indenture**

Assets: \$143,193,408
Loans: \$136,920,141
Bonds Outstanding:
\$128,923,967

YTD Inc.: \$145,861
Parity 1/31/13: 109.41%

A/L: 110.15%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

**2010-1
Trust Indenture**

Assets: \$529,896,534
Loans: \$502,243,084
Bonds Outstanding:
\$473,523,230

YTD Inc.: \$1,297,341
Parity 1/31/13: 110.00%

A/L: 111.04%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

**2010-2
Trust Indenture**

Assets: \$579,717,839
Loans: \$547,909,885
Bonds Outstanding:
\$526,472,999

YTD Inc.: \$1,700,917
Parity 1/31/13: 108.27%

A/L: 109.29%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo

S&A Draw: 0.85%

**2010-3
Trust Indenture**

Assets: \$370,286,909
Loans: \$348,585,265
Bonds Outstanding:
\$339,002,120

YTD Inc.: (\$247,906)
Parity 1/31/13: 107.25%

A/L: 108.25%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo

S&A Draw: 0.85%