

**MOHELA Debt Outstanding by Mode as of 06/20/14**

<b>Auction Rate Debt</b>									
<b>Resolution</b>	<b>Series</b>	<b>CUSIPS</b>	<b>T/TE</b>	<b>Bonds Outstanding</b>	<b>Senior/Sub</b>	<b>Bond Type</b>	<b>Interest Rate</b>	<b>Next Settlement Date</b>	<b>Broker Dealer</b>
12th	95C	<b>606072DG8</b>	Taxable	\$ 33,350,000	Senior	ARS	2.5700%	7/2/2014	MS
12th	95D	<b>606072DH6</b>	Taxable	\$ 36,300,000	Senior	ARS	2.5790%	7/9/2014	MS
12th	96H	<b>606072DJ2</b>	Taxable	\$ 39,250,000	Senior	ARS	2.5930%	7/16/2014	MS
12th	06J	<b>606072JG2</b>	Taxable	\$ 16,375,000	Senior	ARS	1.7160%	7/18/2014	MS
<b>Total</b>				<b>\$ 125,275,000</b>		<b>ARS</b>	<b>2.4682%</b>		
<b>Libor Indexed Rate Note</b>									
<b>Resolution</b>	<b>Series</b>	<b>CUSIPS</b>	<b>T/TE</b>	<b>Bonds Outstanding</b>	<b>Senior/Sub</b>	<b>Bond Type</b>	<b>Interest Rate</b>	<b>Next Reset Date</b>	
2009-1 TRUST	091-2	<b>606072KN5</b>	Taxable	\$ 109,790,959	Senior	LIRN	1.2772%	8/25/2014	
2010-1 TRUST	2010-1	<b>606072KP0</b>	Taxable	\$ 395,370,149	Senior	LIRN	1.1772%	8/25/2014	
2010-2 TRUST	2010-2	<b>606072KS4</b>	Taxable	\$ 424,928,203	Senior	LIRN	1.0772%	8/25/2014	
2010-3 TRUST	2010-3	<b>606072KV7</b>	Taxable	\$ 273,592,876	Senior	LIRN	1.0772%	8/25/2014	
2011-1 TRUST	2011-1	<b>606072KZ8</b>	Taxable	\$ 363,931,814	Senior	LIRN	1.0829%	6/25/2014	
2012-1 TRUST	2012-1	<b>606072LA2</b>	Taxable	\$ 164,207,974	Senior	LIRN	0.9800%	6/25/2014	
2013-1 TRUST	2013-1	<b>606072LB0</b>	Taxable	\$ 826,359,270	Senior	LIRN	0.7000%	6/25/2014	
<b>Total</b>				<b>\$ 2,558,181,244</b>		<b>LIRN</b>	<b>0.9739%</b>		

ARS	\$ 125,275,000	2.4682%
LIBOR	\$ 2,558,181,244	0.9739%
	<b>\$ 2,683,456,244</b>	

<b>WEIGHTED AVERAGE</b>	<b>1.0437%</b>
-------------------------	----------------